



## United Learning Employee Data Protection Policy (Privacy Notice)

### Scope

The policy and procedure set out in this document applies to all United Church Schools Trust (UCST) and United Learning Trust (ULT) employees; including teaching, support, fixed-term, part-time, full-time, permanent and temporary staff. The two companies (UCST and ULT) are referred to in this policy by their trading name, 'United Learning'.

This policy is a privacy notice for employees and has been updated to ensure it complies with the requirements of the General Data Protection Regulation and associated data protection laws. United Learning's Group Data Protection Policy can be viewed on the Data Protection page on the United Hub.

Where this policy refers to 'School' or 'Head Teacher', within Central Office this should be interpreted to refer to the department where a member of staff works and their Head of Department.

As a values-led organisation our values of ambition, confidence, creativity, respect, enthusiasm and determination are key to our purpose and underpin all that we do.

### 1. Responsibility for Data Protection

1.1 As part of its everyday activities as your employer, United Learning will use or "process" personal data about you. This policy sets out what personal data we will collect, the purposes for which it is processed and who we may share personal data with.

1.2 The Data Controller for all personal information held by UCST (central office staff and Independent School staff) is UCST. UCST is registered with the Information Commissioner's Office (ICO). The registration number is Z53307X.

The Data Controller for all personal information held by ULT (Academy School staff) is ULT. ULT is registered with the Information Commissioner's Office (ICO). The registration number is Z7415170.

The Data Protection Officer for United Learning is Steve Whiffen. He is responsible for ensuring that the Group complies with Data Protection Law. He can be contacted on [company.secretary@unitedlearning.org.uk](mailto:company.secretary@unitedlearning.org.uk) or on 01832 864538.

### 2. The Categories of personal data held by the Group about employees are

2.1 Contact details: Names, address, telephone numbers, email addresses and other contact details;





- 2.2 Recruitment: information in application forms, references, psychometric tests; equal opportunities monitoring; etc.
- 2.3 Safeguarding checks: The single central record will contain your name, address, DOB, Job title, start date, details of ID provided such as passport numbers and driving licence numbers, qualification checks, teacher number if applicable, notes regarding outcomes of Barred list checks, DBS checks, right to work in UK checks, names of referees and details of any safeguarding training received.
- 2.4 Pay: payroll details; NI number; pension contributions; tax references; bank details; salary etc.
- 2.5 Performance and discipline: performance appraisals, targets and achievements; notes of disciplinary and grievance meetings; disciplinary warnings; etc.
- 2.6 General HR administration: attendance records; medical reports and records; health and safety accident reports; etc.
- 2.7 Education and training: education and training records;
- 2.8 Communication: details in internal directories and newsletters; etc.
- 2.9 Security: details for pass cards; references; CCTV images; voice recordings; DfE List 99 and Police Checks; the results of Disclosure and Barring Service checks

**We also process the following special categories of personal data:**

- 2.10 Ethnicity
- 2.11 Information regarding trade union membership
- 2.12 Medical information where this relates to your employment.

**3. The legal basis on which we process this information is:**

The legal basis for processing the personal data listed in points 2.1-2.9 above are:

- to enable us to fulfil the terms of your contract of employment
- to enable us to comply with our legal obligations
- where the processing is necessary for the purposes of United Learning's legitimate interests as defined in the GDPR.

We will only process the special categories of personal information listed in points 2.10 – 2.12 to fulfil our employment law obligations, including compliance with the Equality Act 2010, or, where necessary, for the purposes of occupational medicine, to assess your working capacity.

**4. What will United Learning do with the personal data that we collect**





4.1 Any information held about you will be held securely on file, (either computer or paper-based) and used only for the purposes described in this document. United Learning will use your personal data to:

- Pay your salary and expense claims; process pension payments; deal with any queries you may have and make such returns as HMRC may require;
- If deductions are made from your gross salary for benefits or Trade Union subscriptions the details of such deductions will be shared with the relevant organisation;
- Carry out equal opportunities monitoring;
- Carry out and keep records of performance appraisals;
- Where applicable carry out investigations and hold disciplinary and grievance meetings in compliance with the relevant policies;
- Carry out general personnel administration: attendance records; medical reports and records; health and safety accident reports;
- Keep records of any education and training that you have completed;
- Maintain internal staff telephone and email directories;
- Communicate with you via electronic methods including email and through newsletters;
- Create pass cards;
- To carry out our legal obligations to carry out Disclosure and Barring Service Checks (DBS); DfE List 99 and Police Checks; and to confirm that you are entitled to work in the UK;
- Receive and provide references from past and to future employers;
- To obtain appropriate professional advice and insurance;
- To monitor appropriate use of our IT systems in accordance with the Acceptable Use Policy.
- To respond to a request from you regarding your rights under data protection legislation.
- For management planning and forecasting.
- For statistical research and analysis.
- To keep recruitment records and track applicant progress.
- To make use of personal data in aggregate to provide insights into effective school improvement.

## 5. Data Retention Periods

We will keep your HR file until seven years after the termination of your employment. For details regarding retention periods for specific data such as records of disciplinary proceedings please refer to the Records Retention Schedule for your school.

## 6. Data Processors

We use third party data processors to provide us with a management information system, accounts software, cloud storage services, apps and software for use in the classroom and to facilitate the secure transfer of data between the school and central office. This use of data processors will only





take place if it is in compliance with the Data Protection Act 1998 and the General Data Protection Regulation.

Decisions on whether we contract with these third party processors are subject to a robust approval process and are based on a detailed assessment of the purpose for which the data processing is required, the level and sensitivity of data involved and the arrangements in place to store and handle the data. To be granted access to pupil level data, data processors must comply with strict terms and conditions covering the confidentiality and handling of data, security arrangements and retention and use of the data.

A full list of the data processors used by central office and your school can be found at Annex A. This list will be reviewed and updated on an annual basis.

## 7. Sharing Data with third parties (other data controllers)

We will not share your personal data with anyone unless you have asked us to do so or the law and our policies allow us to do so. A list of the data controllers that we share personal information with can be found at Annex B. This list will be reviewed and updated on an annual basis.

## 8. Your rights as data subject

Data protection legislation gives individuals certain rights which are detailed below. If you wish to exercise these rights please write to your Head Teacher or the Group Data Protection Officer Steve Whiffen.

### Right of access to personal data “subject access request”

You have the right to access the personal data that the school holds about you. Requests need to be made in writing. We take the security of personal data seriously so we may ask you for proof of identity to verify that you are entitled to the information requested.

### Right to withdraw consent

Where we have obtained your consent to specific processing activities you may withdraw this consent at any time.

### Right to rectification

You have the right to have the personal data that we hold about you rectified if it is inaccurate or incomplete. We will respond to such requests within one month.

### Right to erasure





You have the right to have personal data erased in certain specific circumstances. If you make such a request we will consider whether the right to erasure applies and give you a full and reasoned response.

**Right to restrict processing**

In certain circumstances you have the right to request that we restrict the processing of your personal data. If you make such a request we will consider whether the right to restrict processing applies and give you a full and reasoned response.

For further information regarding these rights please refer to the Group’s rights of the data subject policy which is available on the Data Protection page on United Hub.

If you have any concerns regarding the processing of your personal data please contact the Data Protection Officer, Steve Whiffen, on 01832 864538 or [company.secretary@unitedlearning.org.uk](mailto:company.secretary@unitedlearning.org.uk). You can also talk to the Information Commissioners Office on 0303 123 1113 or <https://ico.org.uk/for-the-public/>.

Version number:	2.0	Target Audience:	All staff
UCST/ULT/Both:	Both	Reason for version change:	GDPR 2018
Date First Authorised & Issued:	September 2010	Name of owner/author:	Alison Hussain
Date Last Amended & Issued:	April 2018	Name of individual/department responsible:	Company Secretary
Date Last Reviewed (no changes made)	N/A		
JNC Involvement:	Shared with for information		

**Annex A**

**Data processors used by United Learning**

Data Processor	Type of information held
Bond	HR records
Payrite	Payroll and pension information
PSF	Current General Ledger
Access	New General Ledger
Isams	UCST schools management information software
Networkx Applicant tracking system	On-line recruitment





Mircosoft Office 365	Productivity tools e.g. email and word processing
Educare Online	Online Safeguarding training provider
Safety Learning online	Online Health & Safety training provider
Newsweaver / Populo	Newsletter software
IMASS	Occupational Health
Ipsos Mori	Staff survey
Eden Red / Perkbox (from 04/06/18)	Employee benefits scheme

**Schools will need to add the data processors specific to their site that process staff data.**



## Annex B

### Data controllers with whom we share personal data

#### Payroll Information

We are required to share payroll data with HMRC under section 5 of The Income Tax (Pay As You Earn) Regulations 2003.

If you have requested that deductions are made from your gross pay for trade union subscriptions or employee benefits details of those deductions will be shared with the relevant organisation.

We are required by the Companies Act 2006 and Charities Act 2011 to have our accounts audited annually. As part of this process payroll data is shared with the external auditors. Our current auditors are Grant Thornton LLP.

#### School Inspections

Ofsted / ISI **[delete as appropriate]** may have access to information about employees during school inspections.

#### Local authority **[for use by Academy schools only - delete if not appropriate]**

We are required to share information about our workforce members with our local authority (LA) under section 5 of the Education (Supply of Information about the School Workforce) (England) Regulations 2007 and amendments.

#### Department for Education

We share personal data with the Department for Education (DfE) on a statutory basis. This data sharing underpins workforce policy monitoring, evaluation, and links to school funding / expenditure and the assessment educational attainment. We are required to share information about our schools' staff with the DfE under section 5 of the Education (Supply of Information about the School Workforce) (England) Regulations 2007 and amendments.



## Annex C

### Department for Education (DfE) Data collection requirements

The DfE collects and processes personal data relating to those employed by schools (including Multi Academy Trusts) and local authorities that work in state funded schools (including all maintained schools, all academies and free schools and all special schools including Pupil Referral Units and Alternative Provision). All state funded schools are required to make a census submission because it is a statutory return under sections 113 and 114 of the Education Act 2005

To find out more about the data collection requirements placed on us by the Department for Education including the data that we share with them, go to <https://www.gov.uk/education/data-collection-and-censuses-for-schools>.

The department may share information about school employees with third parties who promote the education or well-being of children or the effective deployment of school staff in England by:

- conducting research or analysis
- producing statistics
- providing information, advice or guidance

The department has robust processes in place to ensure that the confidentiality of personal data is maintained and there are stringent controls in place regarding access to it and its use. Decisions on whether DfE releases personal data to third parties are subject to a strict approval process and based on a detailed assessment of:

- who is requesting the data
- the purpose for which it is required
- the level and sensitivity of data requested; and
- the arrangements in place to securely store and handle the data

To be granted access to school workforce information, organisations must comply with its strict terms and conditions covering the confidentiality and handling of the data, security arrangements and retention and use of the data.

For more information about the department's data sharing process, please visit: <https://www.gov.uk/data-protection-how-we-collect-and-share-research-data>

To contact the department: <https://www.gov.uk/contact-dfe>

